

AFFIDAVIT

_____ being first duly sworn upon his/her oath, says that he/she is _____ of the _____ and is familiar with the Statutes enacted by the General Assembly of the State of Indiana and regulations for deposit.

He/She further says that the securities listed for deposit and/or that all instruments, papers and documents evidencing and securing, or executed in connection with, and the title to the real estate securing the mortgage loans listed are on the attached sheets. The Report of Securities, sheet # _____ complies with all of the requirements of the Statutes of Indiana and/or regulation for the Insurance Commissioner to the best of his/her knowledge and belief, are eligible for deposit as such investments.

Officer of Company

Subscribed and sworn to before me this _____ day of _____, 20_____.

Notary Public

(Seal)

My Commission expires _____